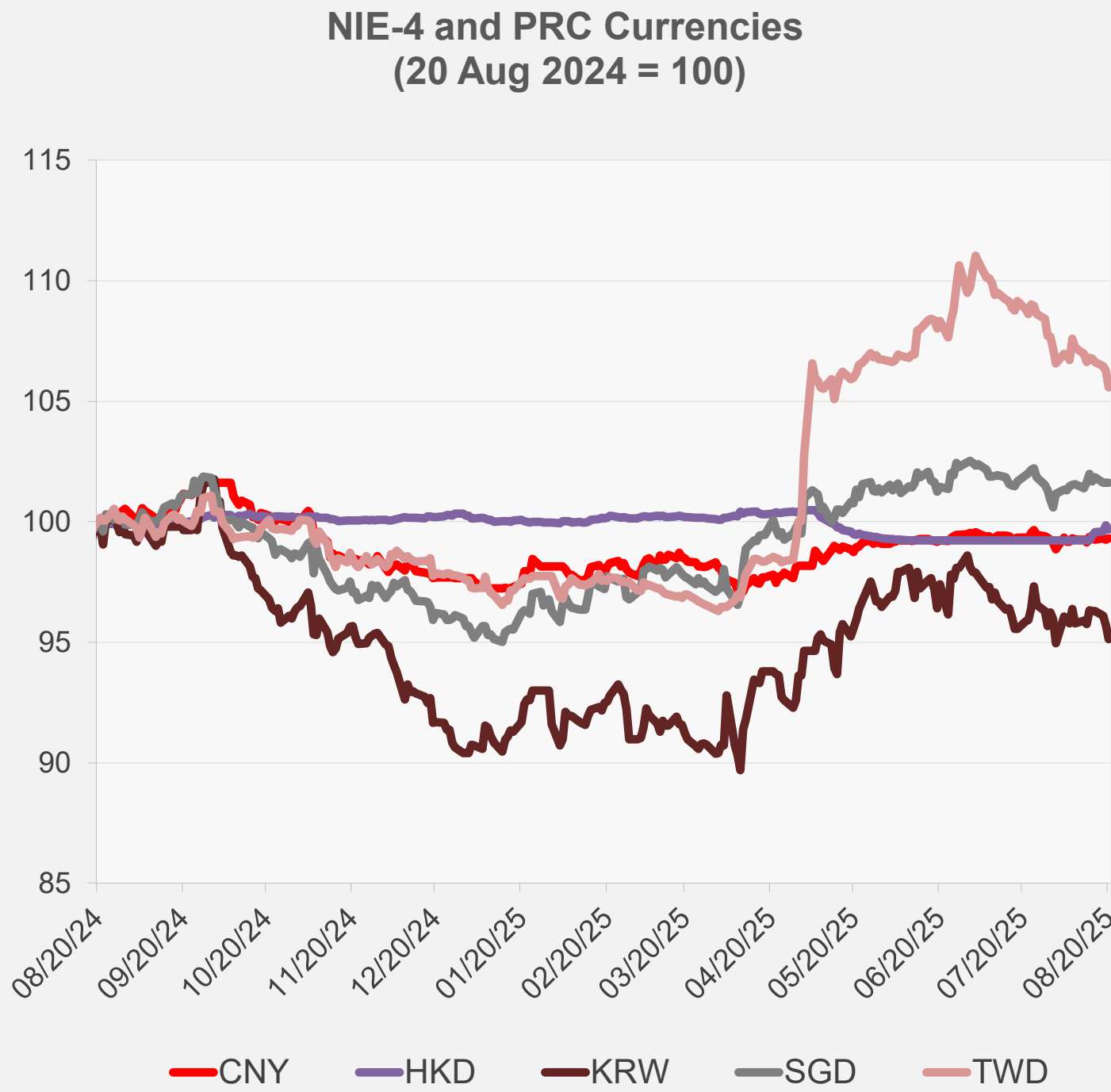
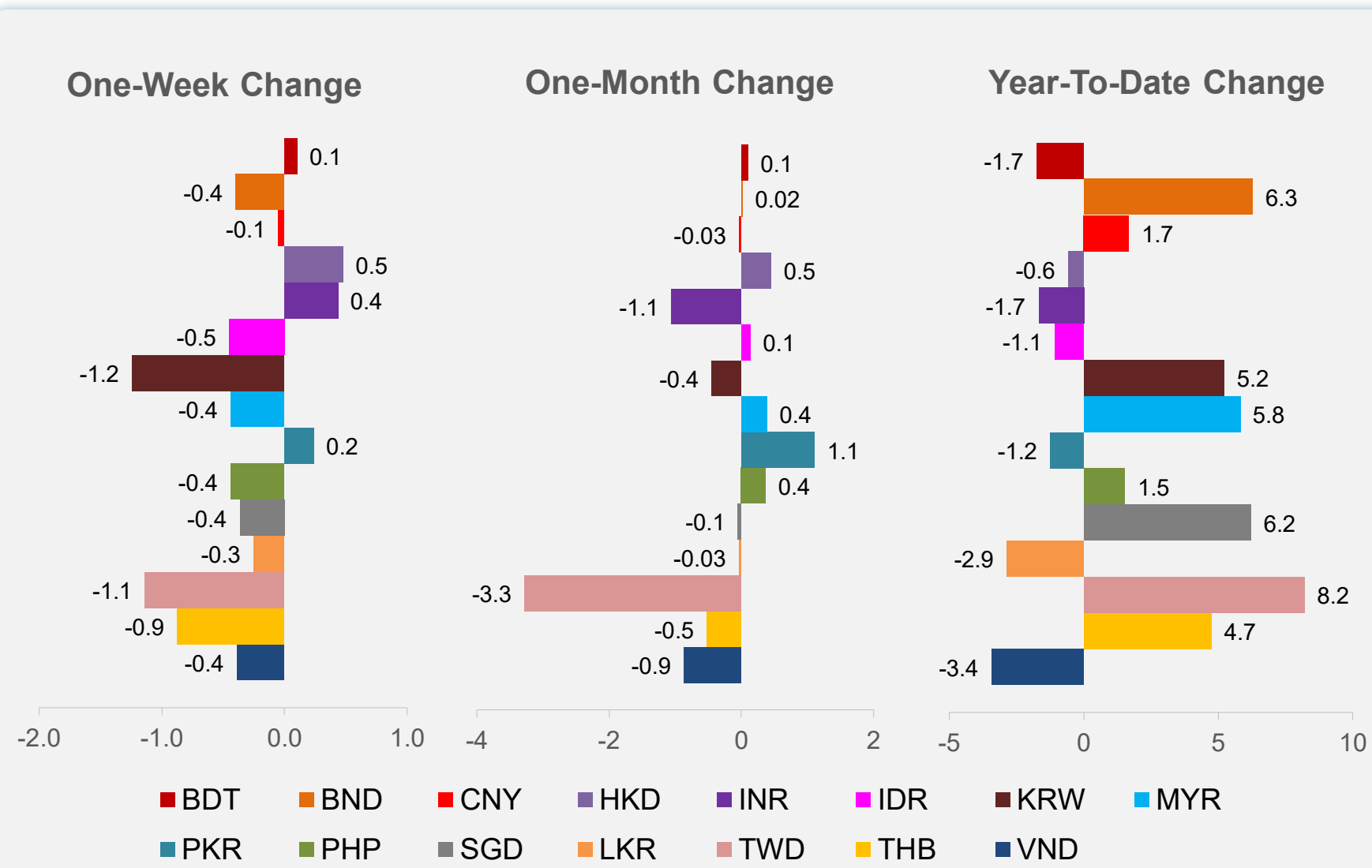
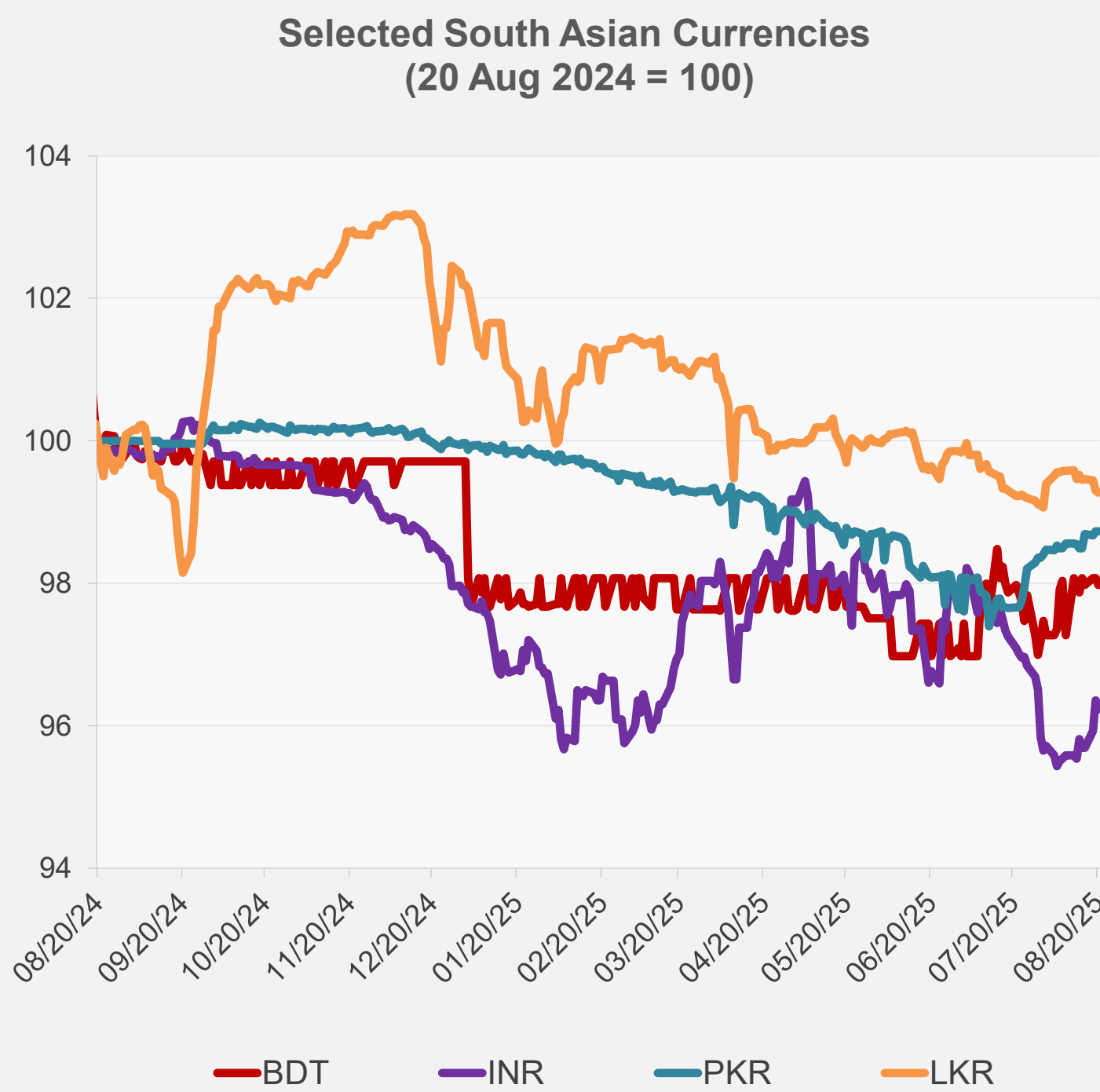
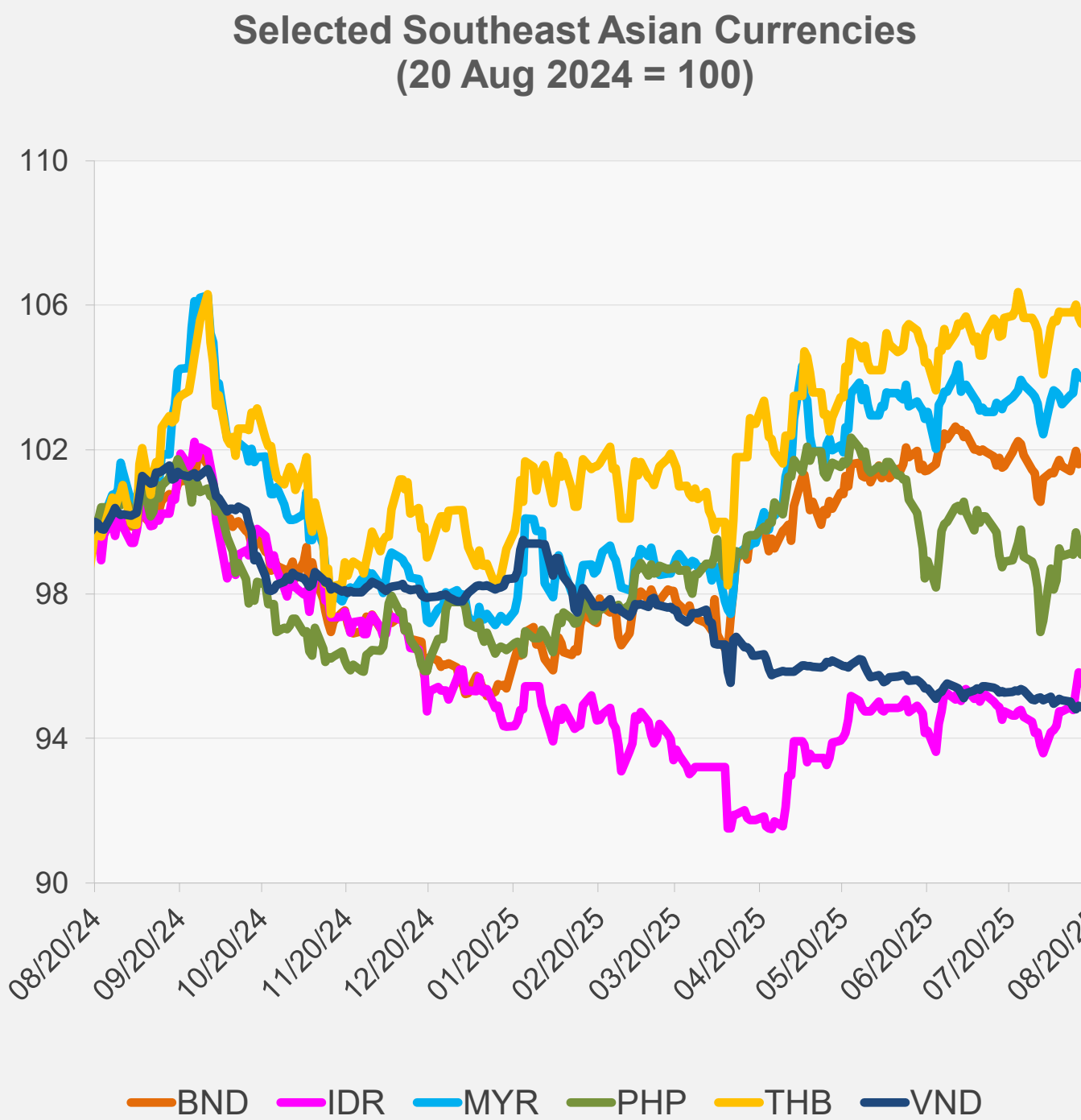


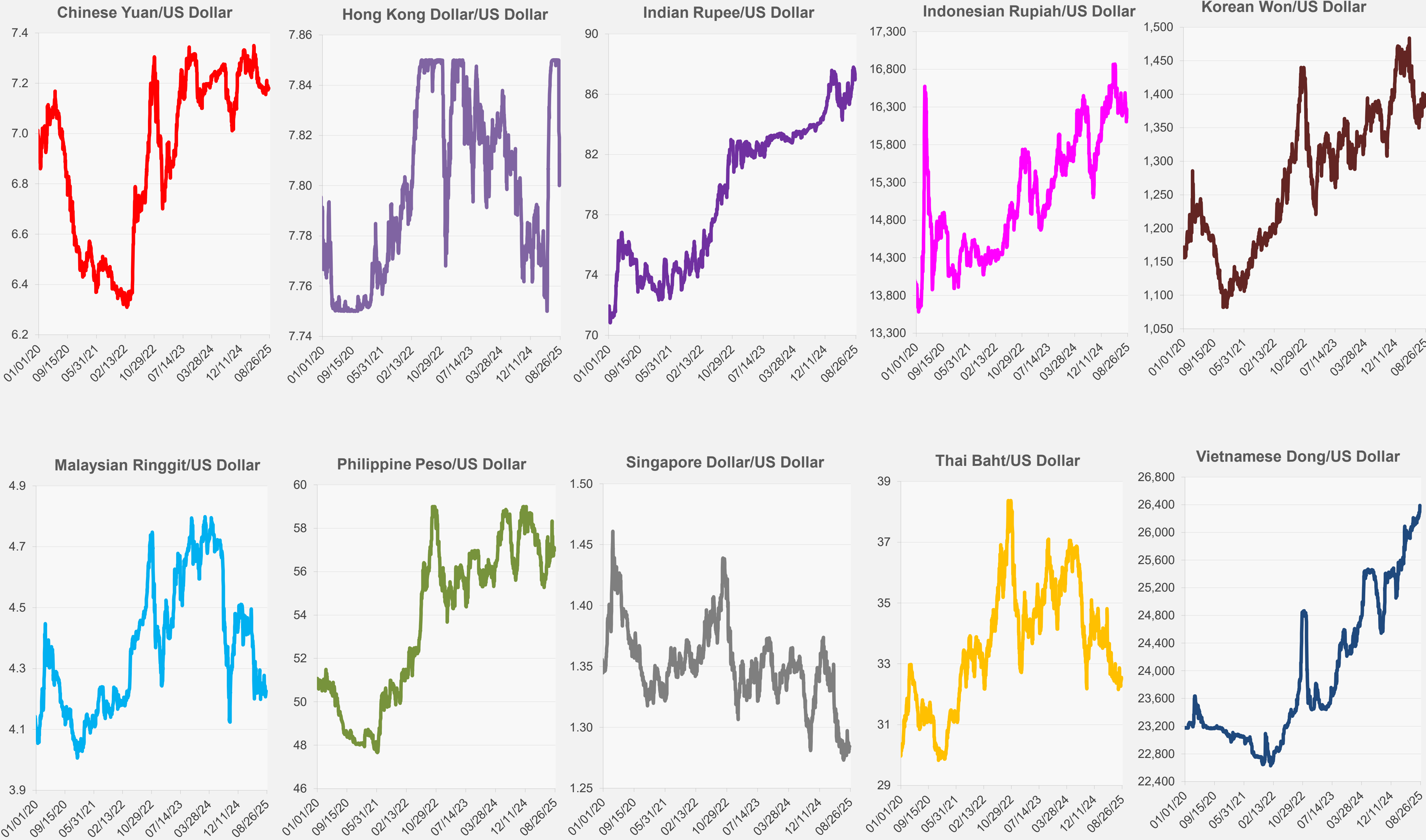
	Latest Closing	% change from Previous Day	% change from 01-Jan-25
Euro	0.86	-0.08	12.63
Japanese yen (JPY)	147.00	0.50	6.91
Bangladeshi taka (BDT)	121.63	-0.10	-1.75
Brunei dollar (BND)	1.29	-0.02	6.29
Chinese yuan (CNY)	7.18	0.04	1.67
Hong Kong dollar (HKD)	7.81	-0.16	-0.57
Indian rupee (INR)	87.08	-0.13	-1.68
Indonesian rupiah (IDR)	16,267.50	-0.17	-1.06
Korean won (KRW)	1,399.10	-0.60	5.22
Malaysian ringgit (MYR)	4.23	-0.06	5.81
Pakistan rupee (PKR)	281.88	0.00	-1.24
Philippine peso (PHP)	56.98	0.24	1.53
Singapore dollar (SGD)	1.28	0.00	6.21
Sri Lanka rupee (LKR)	301.62	-0.03	-2.86
Taipei,China NT dollar (TWD)	30.30	-0.65	8.20
Thai baht (THB)	32.55	-0.14	4.75
Vietnamese dong (VND)	26,390.00	-0.29	-3.43



NIE = Newly Industrialized Economies



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Haver Analytics.



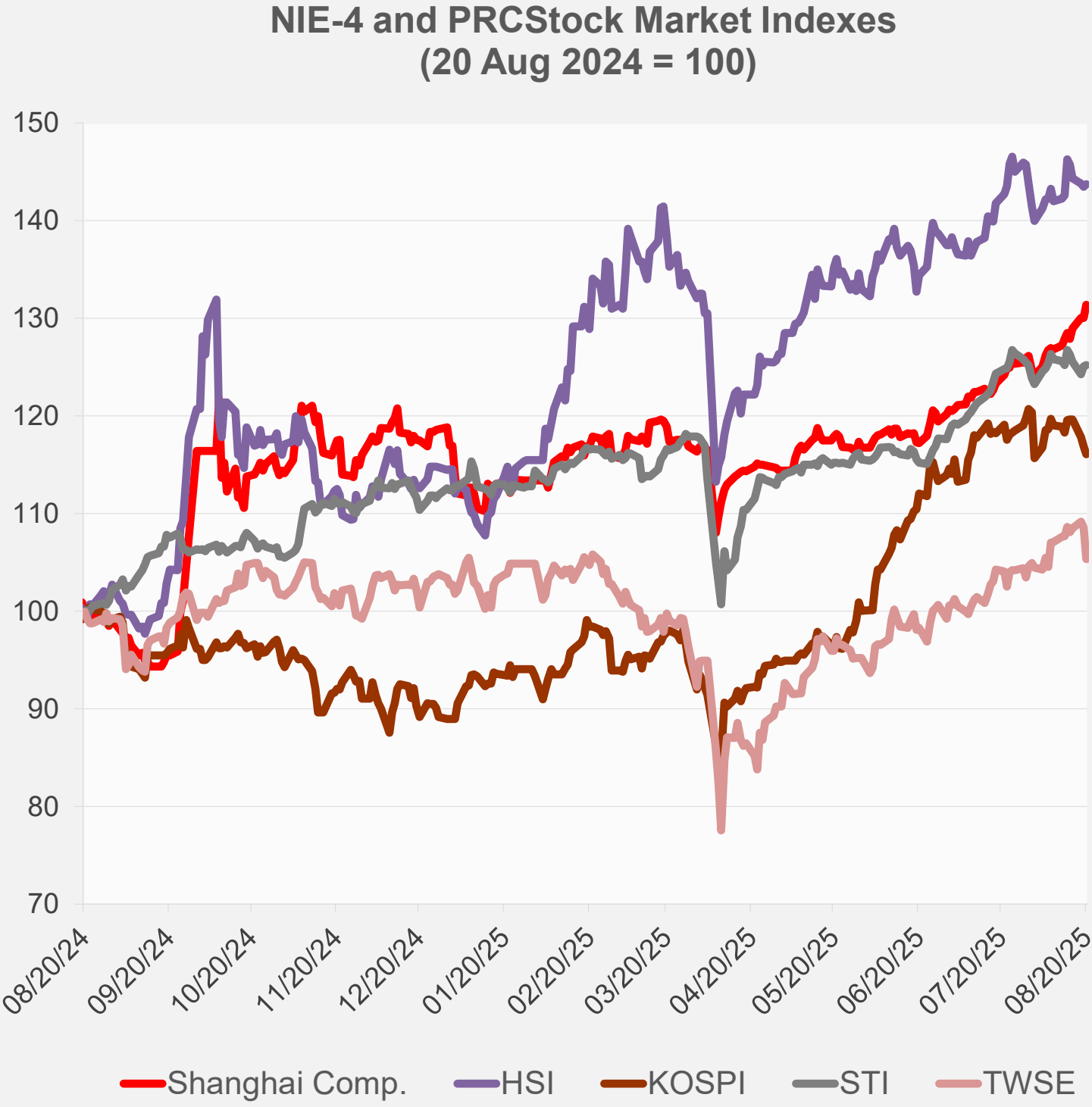
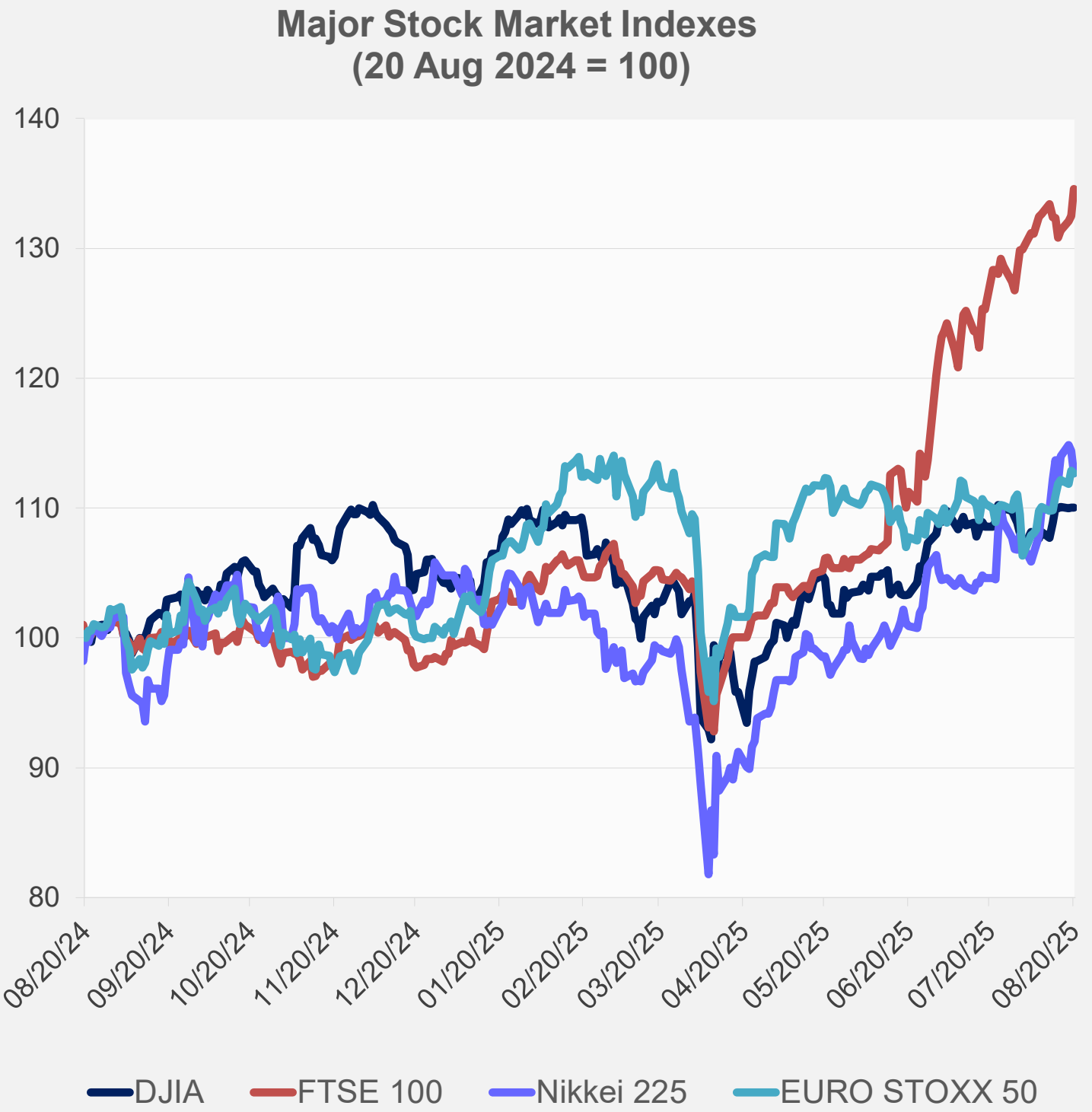
Source: Haver Analytics.

Daily Market Watch

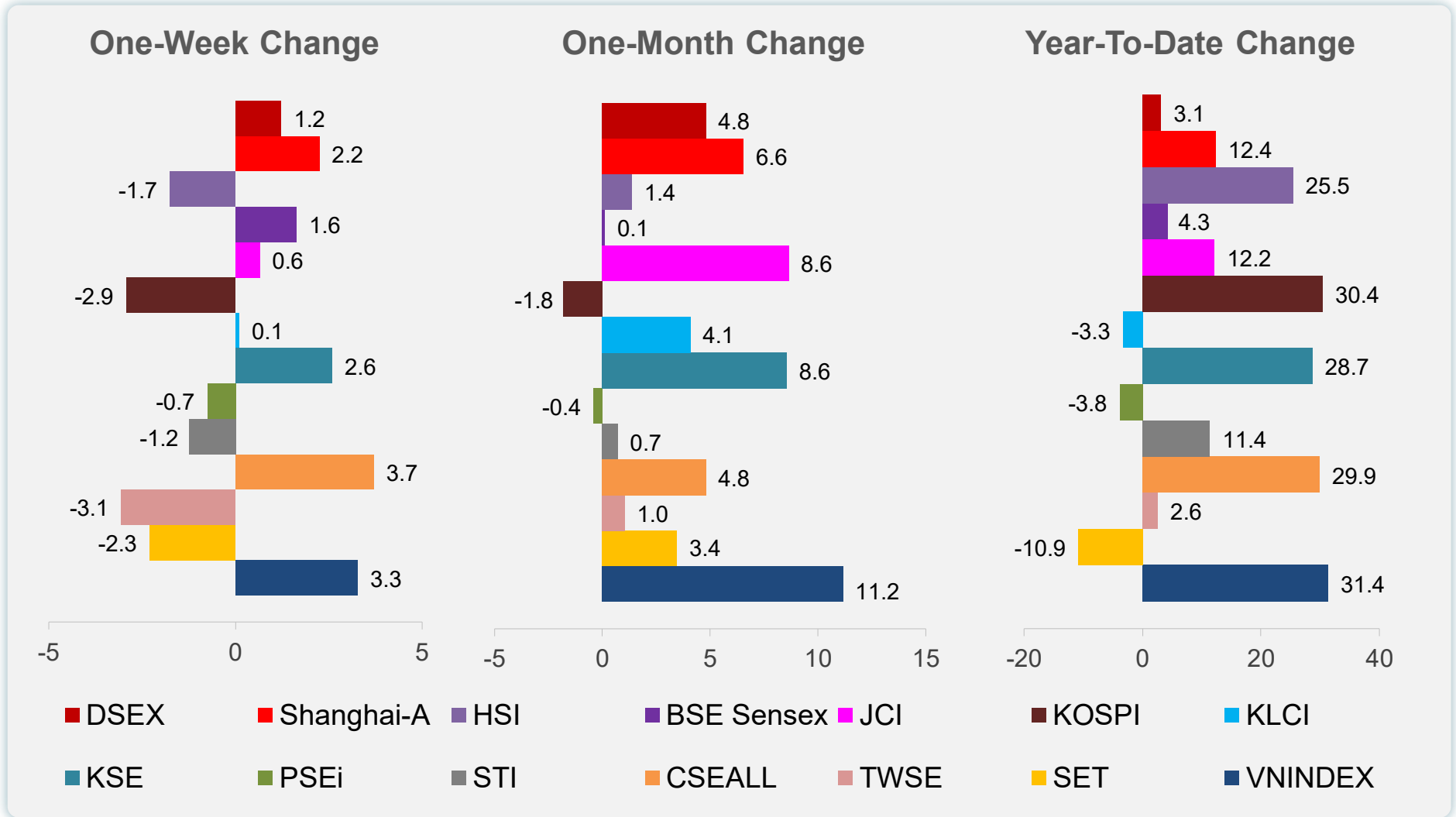
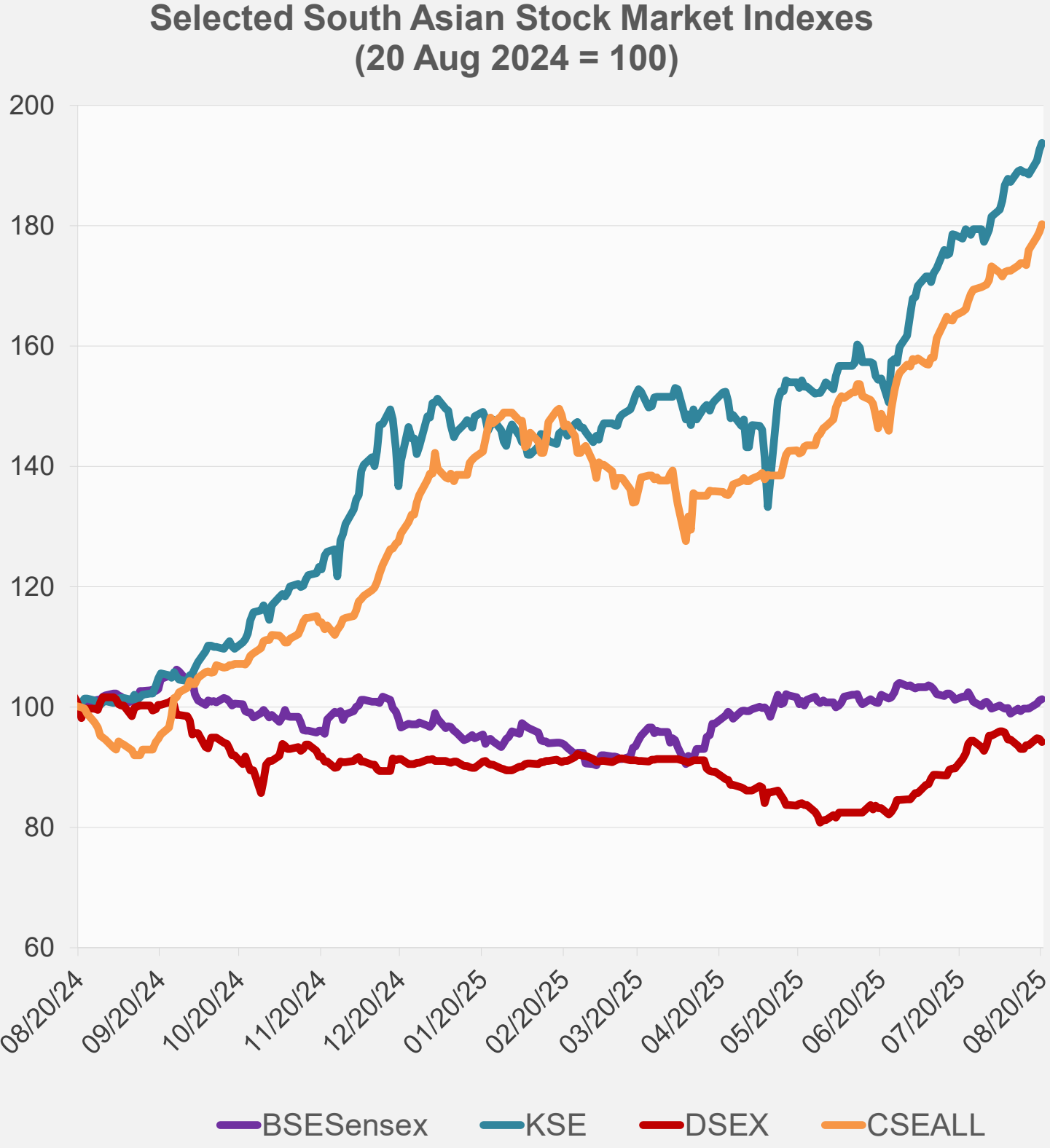
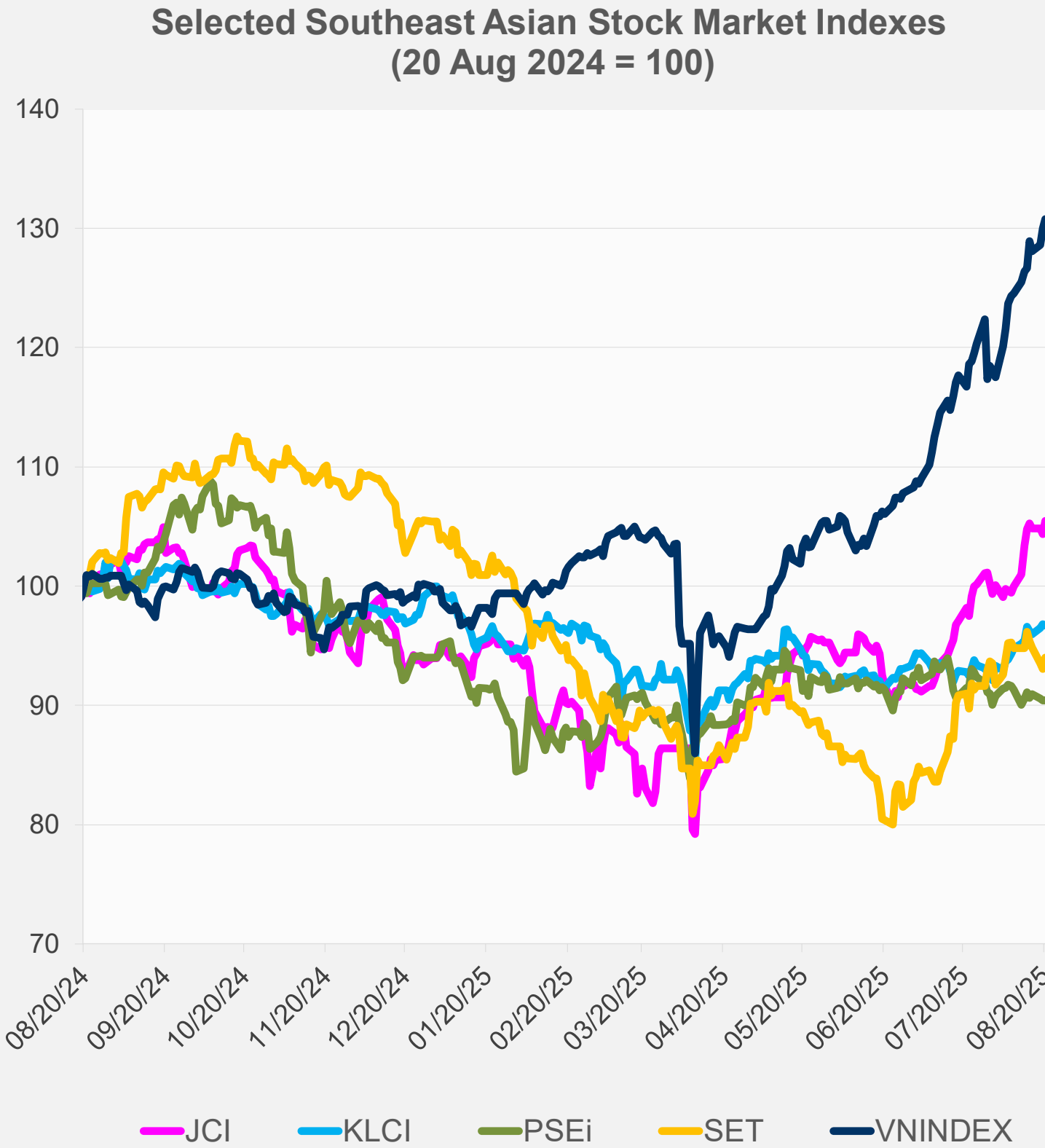
STOCK INDEXES

21 August 2025, 9:00 AM Manila

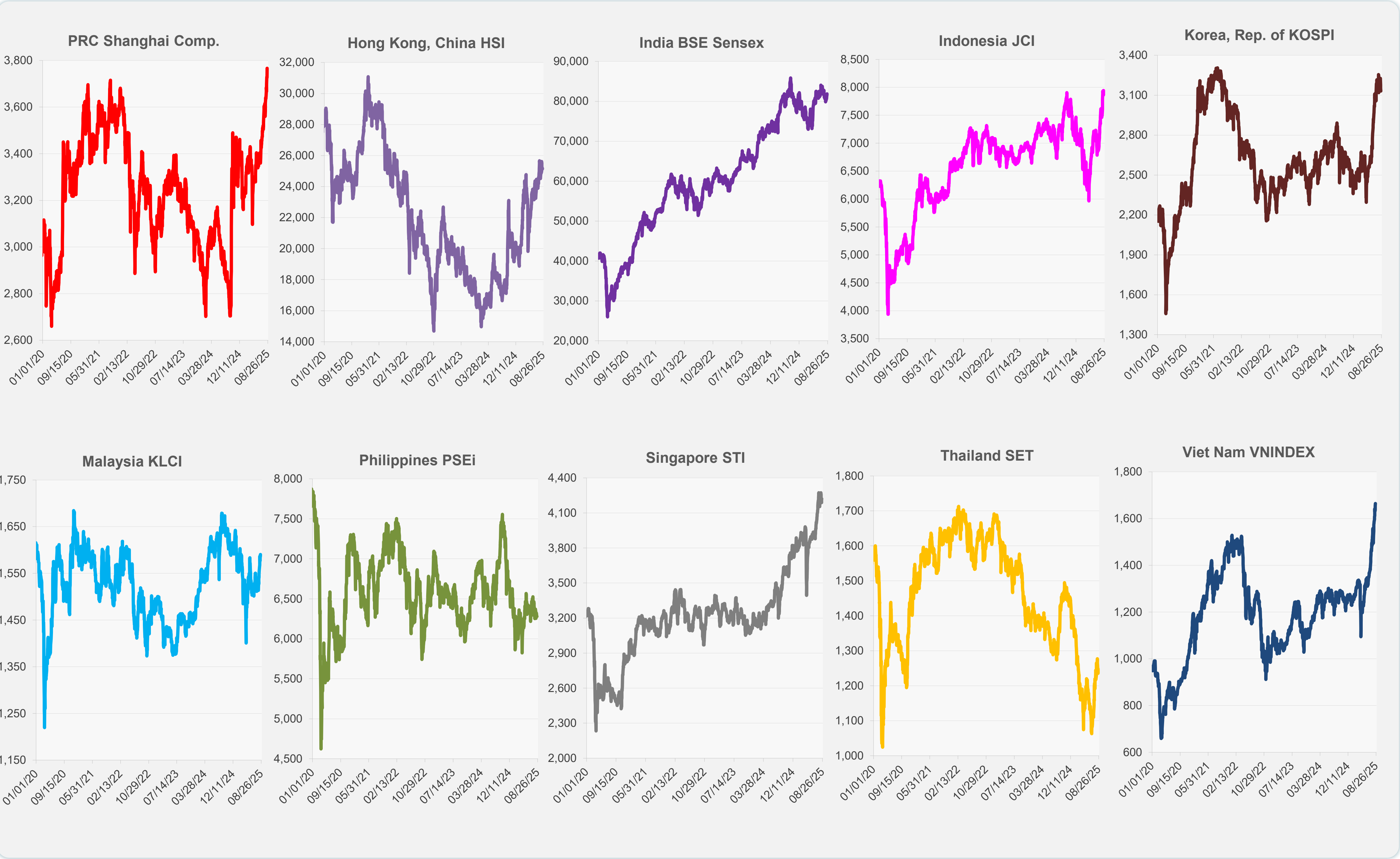
	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	44,938.31	0.04	5.63
US NASDAQ	21,172.86	-0.67	9.64
US S&P 500	6,395.78	-0.24	8.74
UK FTSE 100	11,134.73	1.58	36.24
EURO STOXX 50	5,472.32	-0.20	11.77
Japan NIKKEI 225	42,888.55	-1.51	7.50
Bangladesh DSEX	5,379.41	-0.58	3.09
PRC Shanghai Comp.	3,766.21	1.04	12.37
Hong Kong, China HSI	25,165.94	0.17	25.45
India BSE Sensex	81,857.84	0.26	4.27
Indonesia JCI	7,943.83	1.03	12.20
Korea, Rep. of KOSPI	3,130.09	-0.68	30.45
Malaysia KLCI	1,588.21	-0.13	-3.30
Pakistan KSE 100	150,621.20	0.57	28.73
Philippines PSEi	6,277.87	0.00	-3.84
Singapore STI	4,219.54	0.08	11.40
Sri Lanka CSEALL	20,714.80	0.70	29.92
Taipei,China TWSE	23,625.44	-2.99	2.56
Thailand SET	1,248.13	1.00	-10.86
Viet Nam VNINDEX	1,664.36	0.61	31.39



NIE = Newly Industrialized Economies



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: CEIC Data Company and Haver Analytics.

Daily Market Watch

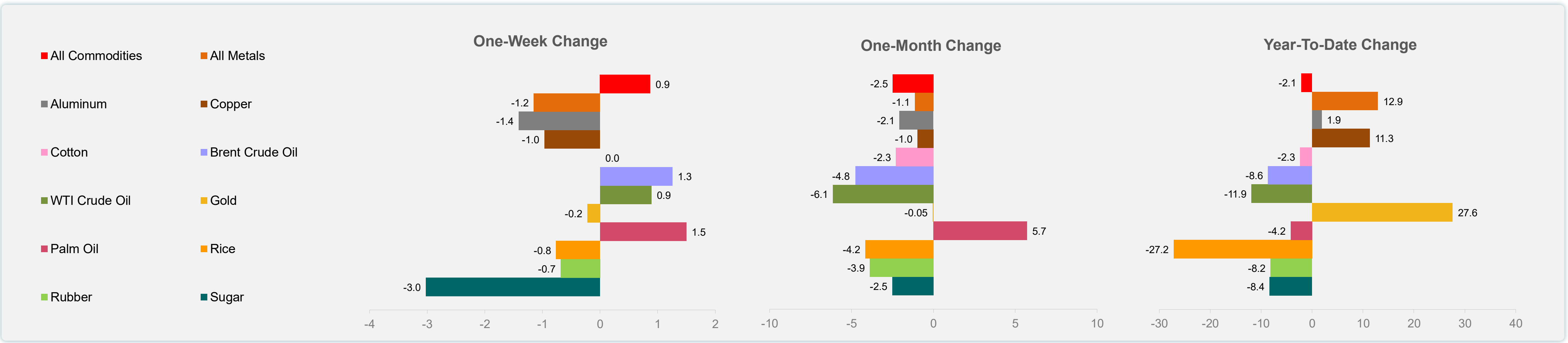
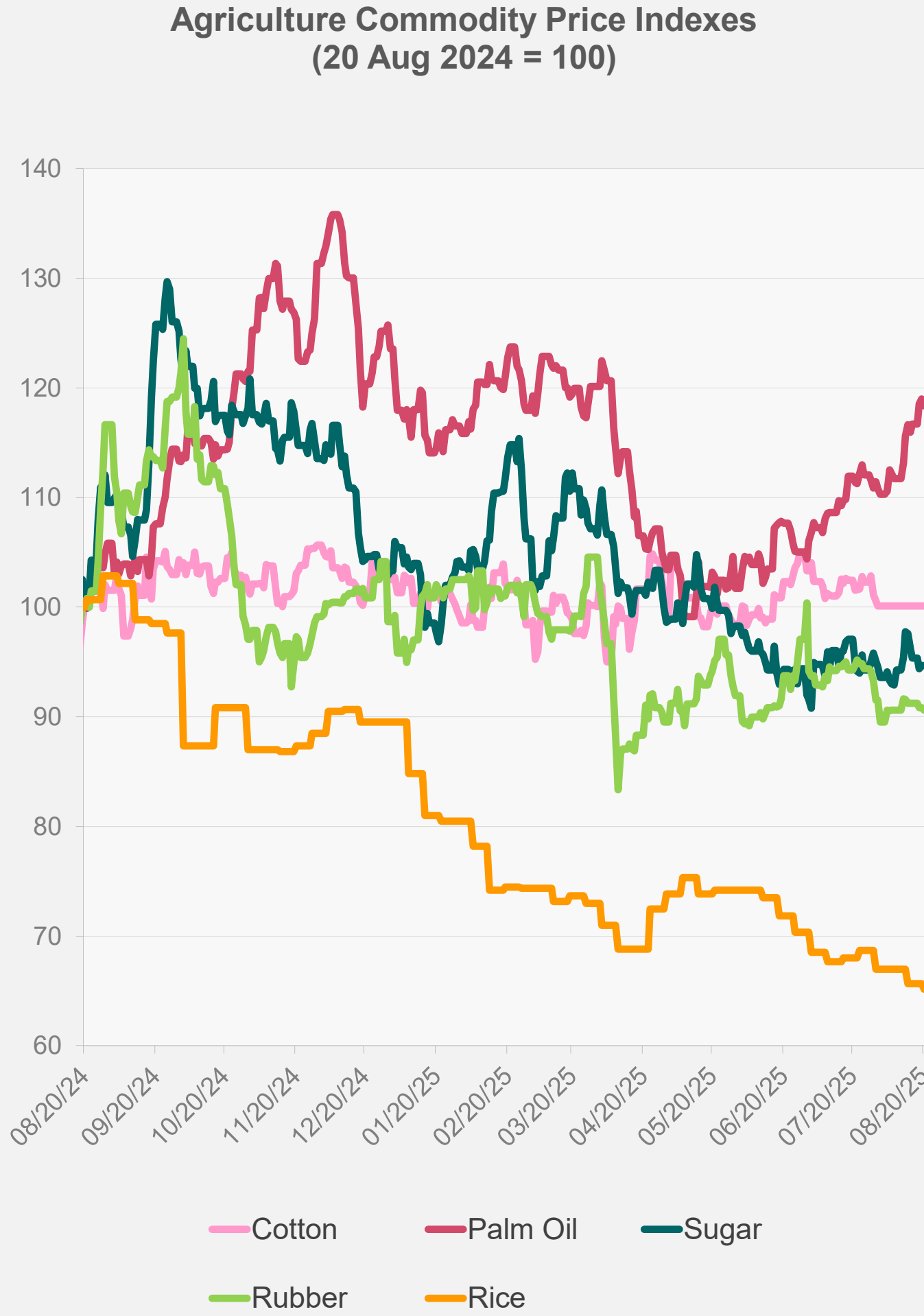
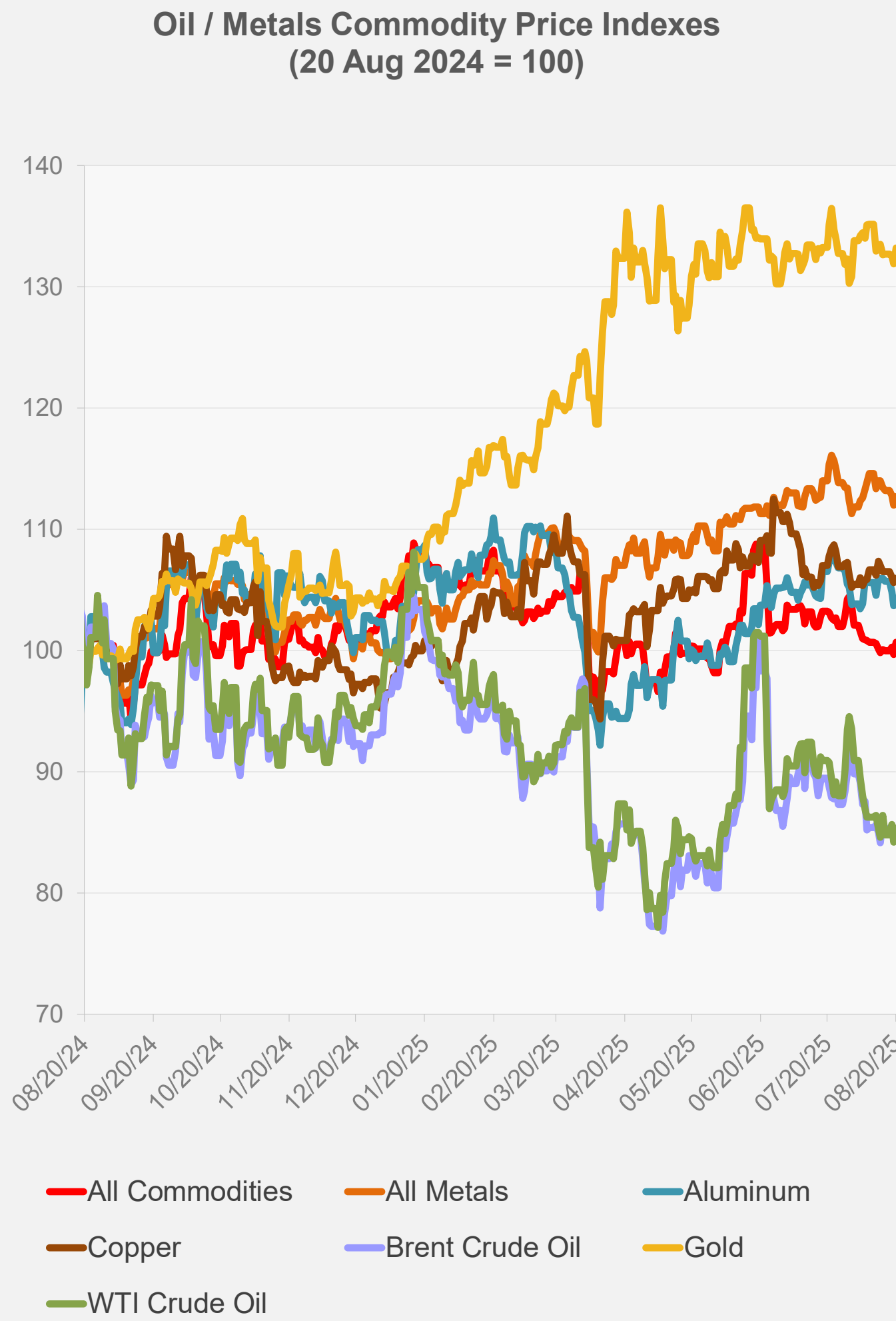
COMMODITY PRICES

21 August 2025, 9:00 AM Manila

	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-25
S&P All Commodities	US\$	537.94	1.02	-2.13
S&P All Metals	US\$	347.06	0.65	12.91
Aluminum	US\$/metric ton	2,574.22	0.56	1.88
Copper	US\$/metric ton	9,629.75	0.36	11.29
Cotton	US cents/lb	64.36	0.00	-2.34
Brent Crude Oil	US\$/barrel	67.71	0.64	-8.63
WTI Crude Oil	US\$/barrel	63.21	1.38	-11.87
Gold	US\$/troy oz	3,348.43	0.98	27.58
Palm Oil	US\$/metric tonne	1,053.83	-0.53	-4.21
Rice ¹	US\$/metric ton	391.00	-0.76	-27.19
Rubber ²	US\$/kg	217.50	-0.23	-8.15
Sugar	US cents/lb	16.68	0.00	-8.35

¹ Latest closing price from 20 August 2025.

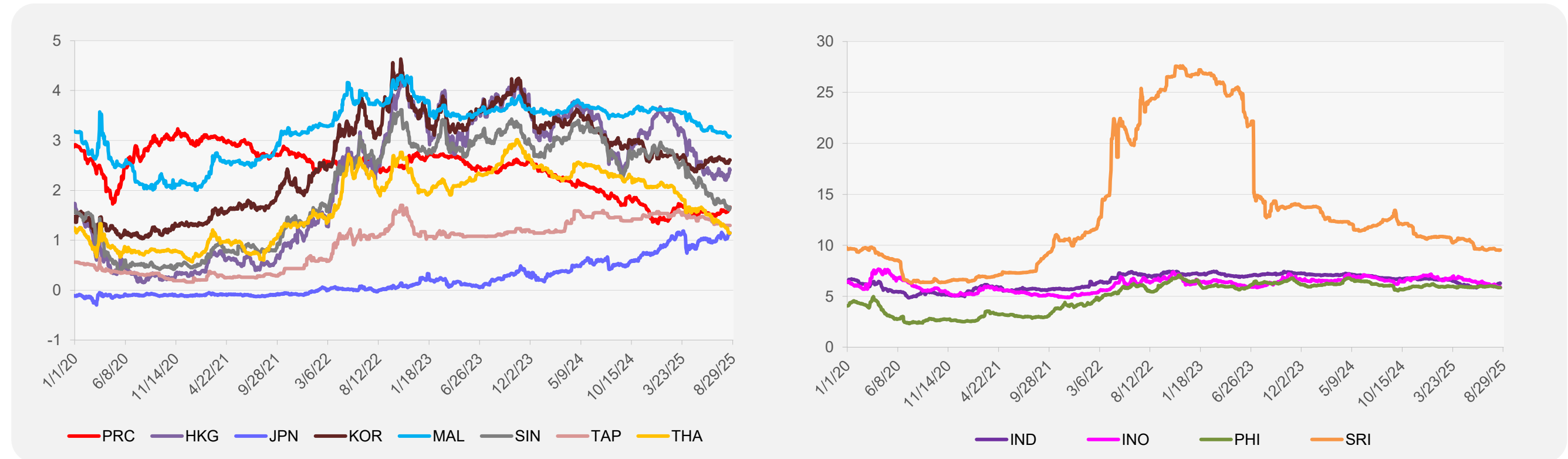
² Singapore Exchange, Ribbed Smoked Sheet Rubber.



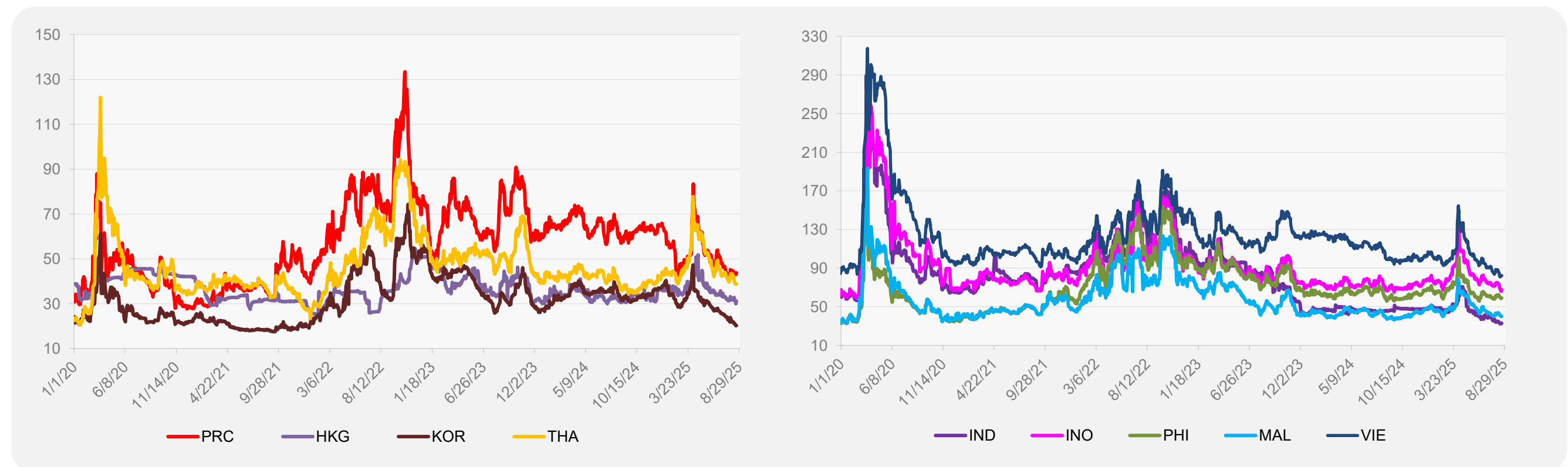
Source: ADB calculations using data from Bloomberg.

ASIA REGIONAL INTEGRATION CENTER
Regional Cooperation and Integration Division (ERIC)
Economic Research and Development Impact Department (ERDI)

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.